



INVESTMENT BANKING SUMMER ANALYST, SUMMER 2024 PROGRAM

AREAS OF INTEREST: Accounting & Finance, Internship, Investment Banking

LOCATION:

Atlanta, Georgia; Boston, Massachusetts; Charlotte, North Carolina; Chicago, Illinois; New York, New York; San Francisco, California

DATE POSTED: Jan-17-2023

JOB ID: 5012

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COMPANY DESCRIPTION:

Solutions for Today's Challenges. Vision for Tomorrow's Opportunities. Join the Premier Global Boutique: William Blair.

At William Blair, serving our clients starts with the capabilities and collaboration of our team—making our employees our most important asset. Unlike others, we're an independent partnership that is personally committed to our people and clients. What sets us apart is the way we do it—our culture, our values, and our commitment to local communities.

We strive to attract the most qualified, passionate candidates who specialize in investment banking, investment management, private wealth management, and a variety of other business functions.

Currently, our firm has more than 1,900 employees throughout North America, Europe, Asia and Australia.

A top priority of ours is talent development, fostering professional and personal growth of our employees. We take pride in empowering our people to bring their best thinking each day so we can deliver the tailored, thoughtful work and problem-solving abilities that our clients have come to expect.

We work tirelessly to create an inclusive culture. Our employees have unique experiences, perspectives and backgrounds to thoughtfully meet the evolving challenges and opportunities facing our global client base amid dynamic market conditions and varying industries, whether technological, economic or geopolitical.

We are equally proud of our long-term partnerships with the communities in which we live and work, a legacy we inherited from our founder more than 85 years ago.

For more information about our firm, log onto williamblair.com.

ABOUT THE TEAM:

William Blair's investment banking group enables corporations, financial sponsors, and owner/entrepreneurs around the

world to achieve their growth, liquidity, and financing objectives. Our global footprint provides opportunities to deliver highly strategic advice to market-leading companies around the world. We provide the industry's brightest minds with the opportunity to thrive in an energetic, entrepreneurial environment and team-oriented culture.

As a summer analyst at William Blair you will have the opportunity to harness your potential by being part of a culture of collaboration and accountability that offers compelling work and direct client exposure from the very beginning. Your personal and professional growth will be accelerated by working alongside senior bankers who have a vested interest in your development.

We know you have choices on how you spend your summer but encourage you to apply for William Blair's 2024 Summer Analyst Program and be part of an organization that fosters innovation and invests in our most important asset, our people.

JOB SUMMARY & RESPONSIBILITIES:

- Unique opportunity to work alongside current analysts, associates, and senior bankers over the course of a 9-week program
- Take on all functions of a full-time analyst
 - Direct client exposure
 - Opportunity to harness your potential
 - Work alongside and support senior bankers in research and creation of pitch materials
 - Build financial model to value potential clients
 - Researching industries or sectors in targeting certain clients or industries
 - Play integral role in various deals
- Energetic, entrepreneurial environment
- Team-oriented culture focused on client service excellence
- 100% owned by active partners
- Focused on developing highly talented people who want to build a long-term career and have an immediate impact

QUALIFICATIONS:

- Pursuing undergraduate bachelor's degree with anticipated graduation between December 2024 - June 2025
- Cumulative GPA of 3.5 or above preferred (but open to all applicants)
- Undergraduate major: all majors considered
- General understanding of accounting and finance
- Strong analytical and quantitative skills
- Exceptional verbal and written communication skills
- Strong computer skills, specifically Microsoft Excel, Word, and PowerPoint
- You are adaptable in an ever-changing environment and can manage through change with a high degree of emotional maturity
- You are highly motivated, detail oriented, and thrive in a collaborative environment
- Willingness to join one of our offices in Atlanta, Boston, Charlotte, Chicago, Los Angeles, or San Francisco

Throughout the 9-week program, summer analysts are evaluated for opportunities in our full-time class, upon graduation.

Once you complete your application, you will receive a link to complete our pre-interview assessment, Suited, which will need to be completed within 48 hours. Please monitor your spam folder, as the email may get caught in spam filters.

APPLICATION DEADLINES BY SCHOOL & CITY:

Apply before **March 13th**:

- Schools: Indiana University, University of Illinois - Champaign, Northwestern University, and University of Notre Dame
- Offices: Atlanta, Boston, Charlotte, Los Angeles, San Francisco, Chicago (only for the schools listed above)

Apply before **April 2nd**:

- Chicago office / All schools not previously listed

If the application deadline for your school or preferred location has passed, your application will be reviewed as needs remain available.

William Blair is an equal opportunity employer. It complies with all laws and regulations that prohibit discrimination in employment practice because of race, color, religion, creed, ancestry, marital status, sex, age, national origin, unfavorable discharge from military service, or on the basis of a physical or mental disability that is unrelated to the employee's ability to perform the duties of the job applied for.

[< Back to search results](#)

Be aware of hiring scams: William Blair has clear processes and guidelines with regards to recruiting. We do not request personal financial information in connection with an employment application nor does William Blair extend any employment offers without first conducting an interview through one of its registered offices. William Blair does not use instant messaging services such as WhatsApp, Telegram, or iMessage as part of the recruiting or interviewing process.

Contact info@williamblair.com should you have any questions or concerns.

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